FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C.	20549
vvasiliigtoii,	D.C.	20049

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL						
OMB Number: 3235-0287						
Estimated average burden						
hours per response:	0.5					

	Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
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	. ,				or Secti	on 30(h) of the	Ínvest	tment	t Con	pany Act	of 19	40						
1. Name and Address of Reporting Person* <u>Epperly Corinne</u>				2. Issuer Name and Ticker or Trading Symbol IN8BIO, INC. [INAB]								(Ch	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner					
												┥	X Directo	-				
(Last)	(First) (Middle)				3. Date of Earliest Transaction (Month/Day/Year) 12/13/2023									Officer below)	(give title		Other (: below)	specify
C/O IN8BIO, INC.				4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable						
350 5TH AVENUE, SUITE 5330												Line) X Form filed by One Reporting Person						
(Street)	ORK N	Y	10118		-										iled by Mo		one Repo	
———					Rule 10b5-1(c) Transaction Indication													
(City)	(S	itate)	(Zip)		Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.													
		Tab	le I - Nor	-Deriv	ative Se	curities Ac	quire	ed, I	Disp	osed o	f, o	r Bene	eficiall	ly Owned				
1. Title of Security (Instr. 3) 2. Transc Date (Month/L			2A. Deemed Execution Date, if any (Month/Day/Year)			Code (Instr. 5)								Form: Direct (D) or Indirect		7. Nature of Indirect Beneficial Ownership		
							Co	ode	v	Amount		(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)				(Instr. 4)
Common Stock 12/1				3/2023			A		81,96	67 A		(1)	81,	81,967		D		
		•				urities Acq s, warrants								Owned				
Derivative Conversion Security or Exercise (Month/Day/Year) Execution Date, if any		4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired	6. Date Exercisable and Expiration Date (Month/Day/Year) 7. Title and of Securiti Underlying Derivative (Instr. 3 an				ecurities lerlying ivative S	ecurity	8. Price of Derivative Security (Instr. 5)	derivative Securities	Securities For Beneficially Dir		Beneficial Ownershi				

Explanation of Responses:

Security

\$1.25

\$1.5

1. The reported securities are included within 81,967 Issuer Units purchased by the Reporting Person for \$1.22 per Unit. Each Unit consists of one share of common stock, one Series A warrant and one Series B warrant, each warrant represents the right to purchase 81,967 shares of common stock.

Date Exercisable

(2)

(2)

Expiration Date

06/13/2025

12/13/2028

Title

Common

Stock

Stock

2. Fully vested and exercisable

Remarks:

Series A Warrants

(right to buy)

Series B Warrants

(right to

buy)

/s/ Jason Minio, Attorney-in-12/15/2023 **Fact**

(1)

(1)

Reported Transaction(s)

81,967

81,967

Owned Following

(Instr. 4)

(I) (Instr. 4)

D

D

Ownership

** Signature of Reporting Person Date

Amount or Number

Shares

81.967

81,967

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

12/13/2023

12/13/2023

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Code ν

Α

A

(A) or Disposed

of (D) (Instr. 3, 4 and 5)

(D)

(A)

81,967

81,967

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.